



# CORPORATE PROFILE

## INSOLVENCY & BANKRUPTCY PRACTICE

Sumedha Management  
Solutions (P) Ltd

KOLKATA | BANGALORE | MUMBAI | NEW DELHI



## SUMEDHA MANAGEMENT SOLUTIONS PRIVATE LIMITED (SMSPL)



Insolvency and Bankruptcy Code 2016 has thrown a new vista of opportunities in the form of resolution of stressed companies. To avail this opportunity promoters of Sumedha Fiscal Services Ltd(SFSL) joined hands with other fellow professionals, Chartered Accountant, Company Secretaries, ex bankers, Industry experts, lawyers etc and bring forth the rise of a new instrument, SMSPL in the year 2017

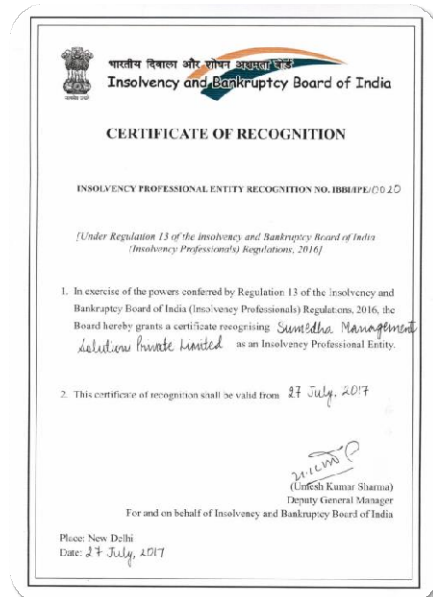


SMSPL got itself duly registered with IBBI as an Insolvency Professional Entity (IPE). SMSPL, through its whole time directors, provide support services such as running of Corporate Insolvency Resolution Process, Liquidation, Insolvency Advisory, Business Turnaround & Growth, Voluntary Liquidation, Management Buy-outs, Process Advisors, Resolution plan preparation and related advisory



Headquartered in Kolkata, SMSPL has a PAN India presence with a highly strong efficient team of experienced professionals

# Insolvency & Bankruptcy Practice



IPE Recognition No  
**IBBI/IPE/0020**

IPE Registration No  
**IBBI/IPE0020/IPA-1/2022-23/50023**

## Business Verticals



IBC  
Practice



Investment  
Banking



Accounts,  
Audit, Tax



Wealth  
Advisory

## Value Proposition



- Focus on creating long term relationships – a trusted partner
- Endeavour to provide cost effective solutions in view of limited cash flows



### Execution Orientation

High quality execution by an experienced team of professionals



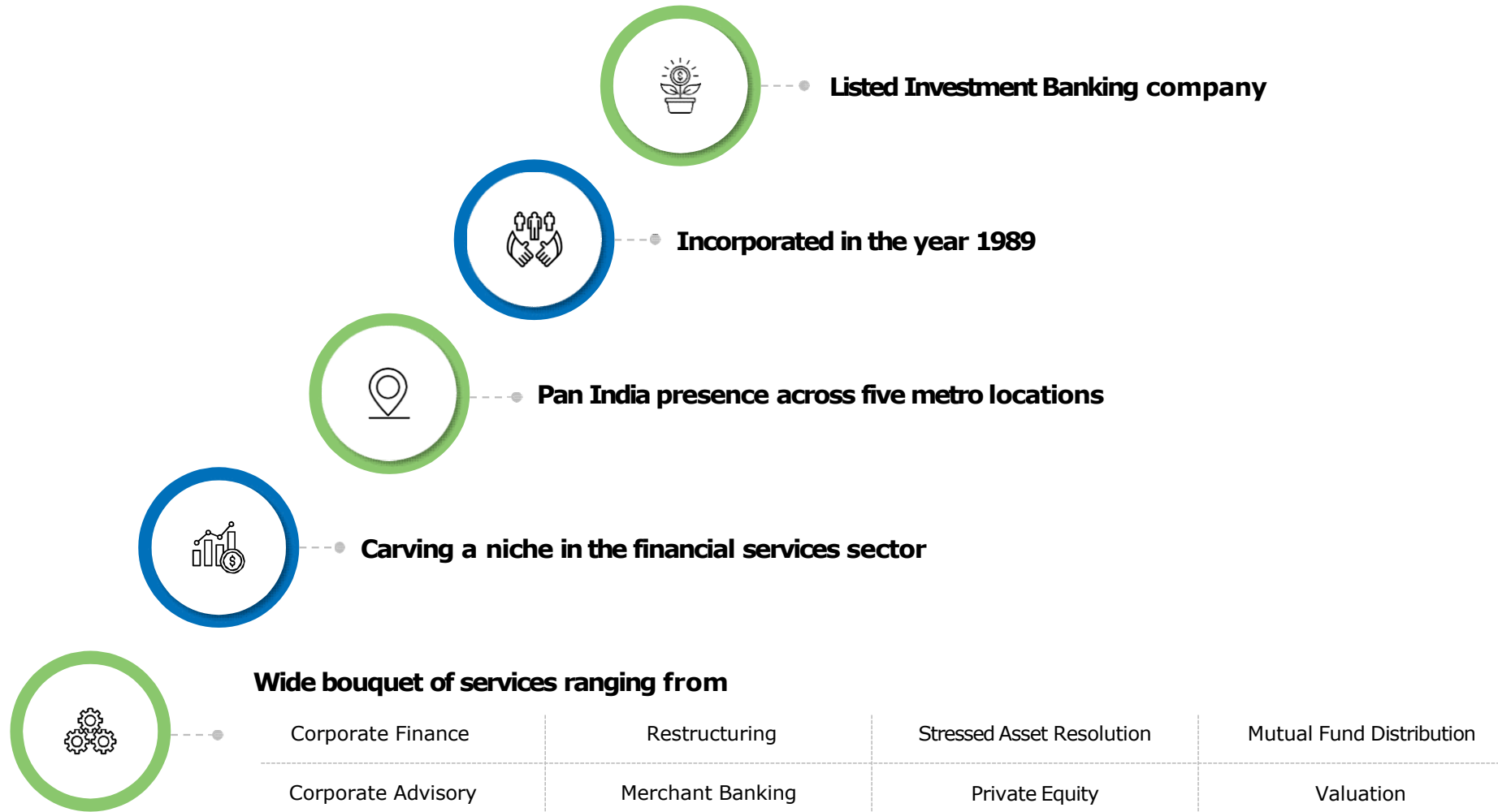
Strong emphasis on confidentiality and integrity in a sensitive business environment



### Track Record and Experience

- Proven Expertise in analyzing and advising on various business and financial models
- Ability, experience and creativity to structure result-oriented financial solutions

# About Sumedha Fiscal Services Ltd



# Investment Banking

## Merchant Banking

- Corporate Advisory
- Delisting
- Buyback of Shares
- Takeover
- SME

## Debt Syndication

- Project Finance
- External Commercial Borrowings
- Loan against Property
- Trade Finance and Structured Products

## Stressed Asset Resolution

- Restructuring of Debt: CDR/Bilateral
- Resolution through ARC
- Settlement: OTS/Negotiated
- Distressed Funding



\*under Sumedha Fiscal Services Limited under SEBI Regd No. INM000008753

# Insolvency Bankruptcy Code Practice\*



**Insolvency  
Advisory**



**Resolution  
Application**



**Voluntary  
Liquidation**



**Management  
Buy- outs**



**Business Turnaround  
and growth**

## Major Completed Transactions

MINING	WIRES,CABLES	PLYWOOD	CONSTRUCTION	STEEL	POWER	POWER	CONSTRUCTION	CONSTRUCTION
 <p>Pro Minerals</p>	 <p>GLOSTER</p>	 <p>Kitply <i>Ply Made Kitply</i></p>		 <p>Adhunik</p>	 <p>Suryachakra Group</p>	 <p>IBPIL <i>towards brighter action</i></p>	 <p>INDU</p>	 <p>KETI Constructions Ltd.</p>
Successfully Resolved	Successfully Resolved	Successfully Resolved	Successfully Resolved	Submitted Resolution Plan	Successfully Resolved	Successfully Resolved	Successfully Resolved	Successfully Resolved
<b>₹274 Cr</b>	<b>₹72 Cr</b>	<b>₹175 Cr</b>	<b>₹18 Cr</b>	<b>₹230 Cr</b>	<b>₹10 Cr</b>	<b>₹1048 Cr</b>	<b>₹501 Cr</b>	<b>₹19 Cr</b>

## Empanelled with



भारतीय स्टेट बैंक  
State Bank of India



बैंक ऑफ़ बड़ौदा  
Bank of Baroda



Union Bank  
of India



Bank of India



Canara Bank



pnb  
punjab national bank  
ਪੰਜਾਬ ਨੈਸ਼ਨਲ ਬੈਂਕ

\*under Sumedha Management Solutions Pvt. Ltd., IPE Recognition No. IBBI/IPE/0020



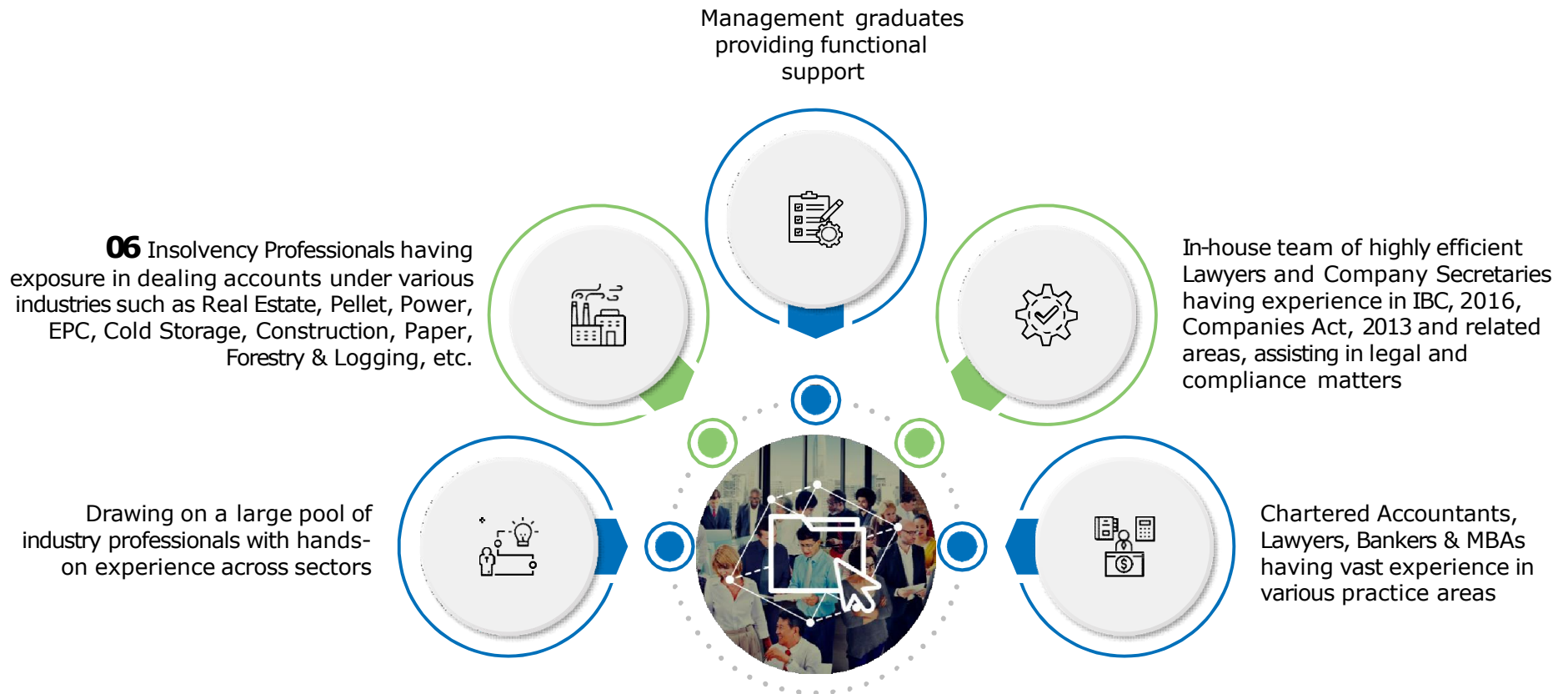
# People are Our Greatest Asset

The breadth and depth of our **BOARD OF DIRECTORS** and **MANAGEMENT** team are a testimony of our commitment to the highest standards of ethical corporate advisory practices





# Team Composition



# SMSPL Board of Directors



**VIJAY MAHESHWARI**

**Non-Executive  
Director**

Over 4 decades of experience in Finance, Audit, Taxation. A reputed Chartered Accountant, he is a partner in Maheshwari & Associates. Co-Chairman - Economic Affairs, Finance & Taxation Sub – Committee, CII-ER



**B.S. RATHI**

**Non-Executive  
Director**

An accomplished Chartered Accountant & Whole time Director of Sumedha Fiscal Services Limited having over 3 decades of experience and specialisation in project finance, corporate debt restructuring and creating business models, oversees critical issues and policies pertaining to law, finance across India having qualified in the limited insolvency examination



**IP BIJAY MURMURIA**

**Whole time Director & partner of  
Maheshwari & Associates**

Over 3 decades of experience in Financial Advisory. Accomplished Chartered Accountant, Chairman of Financial Market Core Committee, CII – ER, regular speaker on various forums of ICAI, ICSI, CII etc., has successfully executed IBC transactions



**IP M.L. JAIN**

**Whole time  
Director**

Retired as General Manager from Bank of Baroda. More than 3 decades in credit administration and relationship management. Strong analytical skills & committed to managing operations successfully



**IP ANIL KUMAR BIRLA**

**Whole time Director & Partner of  
Maheshwari & Associates**

He is a practising CA with wide ranging experience over 3 decades in Audit, Strategy Formulation and Financial Planning. His keenness into financial details is the mainstay in business dealings. He has proven leadership skills for motivating teams to achieve organizational objectives









**IP GAURAV ADUKIA**

**Whole time  
Director**

He is a Senior Finance professional with 2 decades of experience in Corporate Finance including investment banking across realty, yarn, steel, banking and financial services vertical. Expertise in the fields of strategic financial planning, fund generation, etc.

# IPs associated with SMSPL



Name of Insolvency Professional	Location	IBBI Registration No
 Vijay Kumar Garg	Delhi	IBBI/IPA-002/IP-N00359/2017-2018/11060
 Soumendra Podder	Kolkata	IBBI/IPA-001/IP-P00446/2017-18/10789
 Biswanath Choudhury	Kolkata	IBBI/IPA-002/IP-N00597/2018-19/12042
 Rajender Kumar Girdhar	Mumbai	IBBI/IPA-003/IP-N00048/2017-18/10396
 Atul Narayan Naik	Mumbai	IBBI/IPA-003/ICAI-N-0385/2021-2022/14011
 Suresh Kumar Jain	Delhi	IBBI/IPA-001/IP-P01179/2018-2019/11839

*\*Apart from the above associated IP's, the Four Directors of SMSPL are also practicing IP's*

# Achievements & Accomplishments



We have successfully resolved **11** cases under Corporate Insolvency Resolution Period by realizing more than INR **1,100** crores in different industries and sectors such as plywood, steel & alloys, pellets, power, cables, EPC, Infrastructure, Construction etc.



We have successfully submitted Resolution plans in 6 cases before the Adjudicating Authority seeking approval in industries like power & energy, steel, chemicals, spirits, real estate etc.



We have resolved 10 cases by way of exit through settlement under Section 12A of the Insolvency and Bankruptcy Code, 2016 or replacement as Resolution Professional / Liquidator



Our team has successfully liquidated 5 companies under Liquidation Process in IBC through Sale as a Going Concern and on parts and parcels out of which 2 was liquidated through dissolution



Our team has not only provided with process advisory services such as validation of Resolution Plan and ascertaining the eligibility of Resolution Applicants u/s 29A but has also prepared Resolution Plans for 9 Prospective Resolution Applicants in various industries



# Ongoing Assignments

Our team is currently assisting Prospective Resolution Applicant / Prospective Bidders in preparing Resolution Plans / Process Documents for **2** Corporate Debtors



We are currently handling 18 assignments across Pan India offices which are under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016 having a debt size of approximately INR **7,231** crores

In 5 cases, the application for commencement of Liquidation proceedings has been filed before the Adjudicating Authority having a debt size of approximately INR **1200** crores.



Over and above the said assignments, 11 assignments handled by our team is undergoing Liquidation Process as per the provisions of IBC, 2016 having a debt size of approximately, INR **28,000** crores.

# Our Clientele

## Insolvency Professionals of Sumedha Management Solutions Private Limited are empanelled with

### Empanelled with...

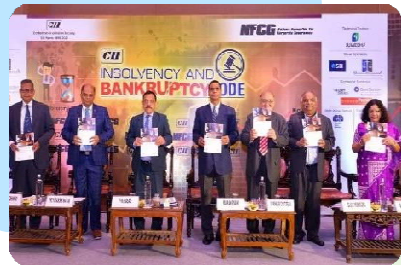


### Working With



# Team Sumedha IBC Events









**SUMEDHA**  
adding values to value

#### Registered Office

6A, Geetanjali Apartment,  
8B, Middleton Street, Kolkata-700071  
Ph:- +91 33 22298936/6758/3237/4473  
Email:- [kolkata@sumedhamanagement.com](mailto:kolkata@sumedhamanagement.com)

#### Kolkata

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Middleton Street, 2B, 2nd floor,  
Kolkata-700071  
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Email:- [info@sumedhamanagement.com](mailto:info@sumedhamanagement.com)

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Ganpatrao Kadam Marg,  
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Ph:- +91 22 40332400  
Email:- [mumbai@sumedhamanagement.com](mailto:mumbai@sumedhamanagement.com)

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New Delhi -110029  
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